

The Society of Later Life Advisers was established in 2008 and aims to assist people and their families in finding trusted accredited financial advisers who understand financial needs in later life.

Why use a SOLLA member?

You can be confident in the financial advice you will receive because all of our members:

- Are specialists in advising older people on financial matters.
- Have been awarded the Later Life Adviser Accreditation (LLAA) which is independently audited and endorsed by the Government Body, the Financial Skills Partnership (FSP).
- Follow a strict code of conduct.

0333 2020 454

www.societyoflaterlifeadvisers.co.uk



STATE BENEFITS & CARE FUNDING SUMMARY 2019/20

JUST.

RETHINK RETIREMENT

Information kindly supplied by JUST. Figures correct as of April 2019



You can check that this adviser is still an active member of SOLLA by visiting www.societyoflaterlifeadvisers.co.uk. SOLLA is not regulated to provide Financial Advice. This is provided by the individual accredited members who are regulated by the FCA.

Your local SOLLA Member

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STATE BENEFITS

<i>Figures per week</i>	Tax Year 2019/20
Basic State Pension	
Single	£129.20
Couple	£206.65
Attendance Allowance (aged 65 and over)	
Higher Rate	£87.65
Lower Rate	£58.70
Carers Allowance	
All	£66.15
Retirement Pension	
Single	£129.20
Additional (over 80 years)	£0.25
New State Pension	£168.60
Personal Independence Payment (aged under 65)	
Daily living component: enhanced	£87.65
Daily living component: standard	£58.70
Mobility component: enhanced	£61.20
Mobility component: standard	£23.20
Pension Credit (Capital disregard: £10,000 deemed income, £1 for each complete £500 or part thereof in excess)	
Single	£167.25
Couple	£255.25
Severe Disability Additional	£65.85
Savings Credit Maximum	
Single	£13.73
Couple	£15.35

- NOTES**
- Basic State Pension couple rate presumes no NI contribution made by one party.
 - Attendance Allowance - if under 65 Disability Living Allowance or Personal Independence Payment may apply.
 - Scotland has different system for Carers allowance.

LOCAL AUTHORITY CAPITAL LIMITS

<i>Figures per week unless stated</i>	Tax Year 2019/20
England	
Lower / Upper (annual)	£14,250 / £23,250
Personal Expense Allowance	£24.90
Scotland	
Lower / Upper (annual)	£17,500 / £28,000
Personal Expense Allowance	£27.75
Wales	
Set Standard Limit (annual)	Residential: £50,000 Non-residential: £24,000
Minimum income allowance	£29.50
Northern Ireland	
Lower / Upper (annual)	£14,250 / £23,250
Personal Expense Allowance	£26.33
NHS FUNDED NURSING CARE	
<i>Figures per week</i>	Tax Year 2019/20
England	
Nursing Care (standard rate)	£165.56 (£227.77 higher rate - no longer available for new claimants)
Scotland	
Nursing Care	£80.00
Personal Care	£177.00
Wales	
Nursing Care	£149.67
Northern Ireland	
Nursing Care (flat allowance)	£100.00